

Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of the CISI Summer 2024 narrative exams. The CISI is the leading professional body for securities, investment, wealth and financial planning professionals. These post-graduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services sector. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow.

Applied Wealth Management

Sam Adcock ACSI
Sheyan Adenwalla ACSI
Hermione Anstey
Fraser Brown
Benjamin Cope ACSI
Laura Croenen ACSI
Aleksandar Devic
Tom Drowley ACSI
Leila Duchenne
Benjamin James Fleetwood ACSI
Harrison Glew ACSI Merit
Kaleena Hanvidge ACSI
Samuel Houghton ACSI
Stephanie Hughes ACSI
Samuel Jennings ACSI Merit
Daniel Johnson ACSI
Jake Johnstone ACSI
Samuel Jones ACSI
Cameron McGhie
Stefan McLees ACSI Distinction
Sophie Miller ACSI
Ciara Mimnagh ACSI
Alexander Mitchell ACSI Merit
Simon Moriarty MCSI Merit
Jenna Nicol ACSI
Olusola Okocha ACSI
Shan Patel ACSI
Isabelle Pexton ACSI
Philip Plews ACSI
Olivia Jennifer Reid ACSI
Nicholas Rowland - Hall
Cara Scouller ACSI
Blair Smith ACSI
Conor Tordoff ACSI Distinction
Tamara Ward

Corporate Finance Strategy & Advice

Chris Mitchell Merit

Financial Markets

Samuel Akehurst Merit
Faye Louise Ashton-Rigby ACSI

Samuel Bedingfield
Philip Bird ACSI
Clemency Abbott Black Merit
Lily Bayliss
James Bolton ACSI
Richard Booth ACSI
Yasmin Booth ACSI
David Bracey ACSI
Alexander Brangham Merit
Edward
Cheesbrough-Wharton ACSI
James Clark ACSI
Robert Clemons
Fraser Craig, Chartered MCSI
Chloe Din ACSI
Matthew Dyke, Chartered FCSI
George Edwards ACSI
Benjamin Giles ACSI
James Goodall ACSI
Ellena Hobden
Adam Kerr
Andrew Kilpatrick ACSI
Nathan Mashiter ACSI
James Memon ACSI
William Mitchell
Ellie Murphy ACSI
Joseph O'Carroll ACSI
Michael Potter ACSI
Joshua Ryan ACSI
Harry Scott-Baxter ACSI
Ben Staniforth ACSI
Keith Tang ACSI
Sefa Taphasan
Bradley Taylor
Eve Truesdale ACSI
Hakan Ustabas Merit
Helena Wakefield ACSI Distinction
Callum Watkins
Olivia Wertheim Aymes
Felix Wigdahl Merit
Jessica Ann Willis ACSI

Fund Management

Guangru Li
Stephen Picksley MCSI

Global Operations Management

Yu Feng ACSI Merit
Victor Mosoti Merit

Pension Transfers & Planning Advice

Hugh Maguire Chartered MCSI
Nils-Olaf Schroder

Portfolio Construction Theory in Wealth Management

Alia Ayyoub Agha
Benjamin Alvey ACSI
Mark Bibby Distinction
Joshua Bond ACSI
Brandon Carty ACSI
William Chappell ACSI Merit
Mathew Coombes, Chartered FCSI Merit
Callum Craig ACSI
Sophie Crudgington Merit
Emma Deuchars ACSI
Aleksandar Devic
Rory Donnelly, Chartered MCSI
Jake Durling ACSI Merit
Aldo Fornasiero ACSI
Charlotte Hart ACSI
Carl Hunter ACSI
Stephen Irwin ACSI Merit
Joseph Kenny ACSI Merit
Cristian Lane Davies ACSI
James Langtree ACSI Merit
Jack Littler ACSI
Keir Lloyd ACSI Distinction
Andrew MacRitchie
Patrick Main
Alexander Rankin
Faiza Rehman ACSI
John Richards, Chartered MCSI
Adam Richardson ACSI
Iain Samuel Rory Richardson
Michael Richardson ACSI Merit
William Rigg ACSI Merit
Jayde Rose ACSI

Nile Shaw ACSI
George Turner ACSI
Henry Williams ACSI

Private Client Investment Advice & Management

Charlotte Argyle
Dexter Baum Merit
Richard Boyd Merit
David Dwek ACSI Distinction
Monique Elder ACSI Merit
Gregg Henderson, Chartered MCSI Merit
Drew Ingraham Merit
Eric James
Nicholas Jewer ACSI Merit
Amir Khan ACSI
Aroma Khan ACSI
Christopher Ling ACSI Merit
Samuel Lockie Merit
David Madgwick, Chartered MCSI Merit
George Ellis Murray Merit
Harold Norwood, Chartered MCSI
Alice Preston ACSI Merit
Miranda Richards ACSI Merit
Amy Shaw Distinction
Liam Shelton Distinction
Samuel Spilsbury ACSI Merit
Benjamin Turner, Chartered MCSI Merit
Michael Vohmann ACSI Distinction
Jordan Williams
Wai-Yue Yau ACSI

Regulation & Compliance

Zhana Devyatkova Distinction
Tetyana Golovata Merit
Emmanuel Kolade ACSI
Moteleola Lasode ACSI
James McAleer ACSI
Matthew Richardson Merit
Jay Vyas Merit

This is a list of successful candidates who have confirmed they wish to share their results as of 14 August 2024.

This is not an exhaustive list of all successful candidates.