

Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of CISI narrative exams, sat in autumn 2024. The CISI is the leading professional body for securities, investment, wealth and financial planning professionals. Advanced postgraduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services sector. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow. The Level 6 Certificate in Advanced Financial Planning and the Level 7 Financial Plan Case Study also lead to the highest global certification available to financial planners in the UK - the CERTIFIED FINANCIAL PLANNER™ certification.

Level 6 Advanced Financial Planning

Ben Culora ACSI

Tim Davies

Matthew Fielding, Chartered MCSI

Amy Elizabeth Last MCSI

Nicola Purcell APP Chartered MCSI

Andrew Sheffield, Chartered FCSI

Alexander Walling

This is a list of successful candidates who have confirmed they wish to share their results as of 12 November 2024. This is not an exhaustive list of all successful candidates.