

Chairman



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Your CISI Representatives



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What's the purpose of the paraplanner interest group committee?

The CISI Paraplanner Interest Group exists to represent the paraplanning profession and support growth both collectively and individually. The committee provides valuable, direct, insight into the needs and challenges of paraplanners.

What impact does the committee have?

The committee seeks to represent the breadth of the paraplanning community so that the content facilitated by CISI is up to date, relevant, and worth engaging with! Your ideas, insights, and experiences will contribute to CPD events and conferences across the year. Sharing in this way provides an excellent opportunity to learn, grow, and give back to others on their professional journey.

What's in it for you?

Whilst it's rewarding in itself to be part of the development of the profession there are other benefits. Being part of the committee will help you extend your professional network. It will help you develop confidence to share ideas, contribute to discussions, and be part of

something bigger than just yourself or your firm. Some of our committee members have gained opportunities to speak in public, lead webinars, facilitate conference sessions, and even judge awards! Our meetings also count as structured CPD.

What's the commitment?

The committee has four one hour meetings a year. Three take place online with the fourth in person at CISI's offices in London. Agendas and minutes are circulated and you are expected to spend some time preparing for the meeting. Your active contribution is expected and the chair will make sure everyone's voice is heard. There will be opportunities to get more involved, but these four meetings are core. If you can't make a meeting you are expected to let the chair know in advance and share your contributions from the agenda.

Who is on the committee?

It's important that the committee represents the paraplanning profession as a whole. We look to include new entrants to the profession, as well as seasoned professionals, and everything in between. As you will see below, the committee includes both in house and outsourced paraplanners.

Meet the Committee



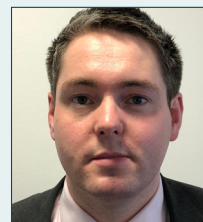
Richard Allum
 The Paraplanners



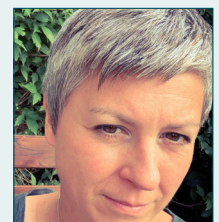
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